### SUPPLYCOPIA:

# Al-Powered Chatbot for Data Insights and Decision-Making

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# 1. Introduction

### **OBJECTIVE**

This documentation provides a detailed and comprehensive overview of the chatbot's purpose, capabilities, and functionalities. The chatbot has been designed to revolutionize how user queries are processed and addressed, with a focus on:

- Efficient Query Handling: Understanding user intent and context to provide accurate and relevant responses.
- Dynamic SQL Query Generation: Automatically crafting and executing SQL queries tailored to user requirements, ensuring precise data retrieval.
- Memory Management: Maintaining conversational continuity by preserving user interaction context across sessions.
- Advanced Data Visualization: Delivering actionable insights through interactive charts, graphs, and detailed analytics.

By leveraging cutting-edge technologies such as **LangChain** and **OpenAl** models, the chatbot delivers precise, insightful, and context-aware responses. Its modular and scalable design makes it a robust solution for various domains, catering to both business and individual needs. The chatbot is not only a conversational interface but also a tool that empowers users to derive meaningful insights from complex data structures.



### SCOPE

This document serves as a vital resource for stakeholders, including:

- **Developers:** Seeking to understand the chatbot's architecture and implement enhancements or integrations.
- **Data Scientists:** Utilizing the chatbot for data exploration, analysis, and visualization.
- **Decision-Makers:** Evaluating the chatbot's capabilities to optimize workflows and drive informed decisions.

The documentation offers a thorough exploration of the chatbot's technical and functional aspects, highlighting its seamless integration with platforms such as Amazon Bedrock. It provides a roadmap for building, deploying, and maintaining the chatbot effectively, ensuring it remains a valuable asset in diverse operational settings.

Key topics covered include:

- An explanation of the technical workflow and data processing.
- A breakdown of the chatbot's core features and modules.

This document ensures that readers gain a clear understanding of the chatbot's design philosophy, operational workflow, and practical applications, equipping them with the knowledge to maximize its potential.

### 2. Chatbot Overview

The chatbot is a sophisticated tool designed to make it easier for users to interact with complex data systems. It processes user queries, retrieves relevant information, and presents insights in an understandable and visually engaging way. Below is an overview of its key capabilities:

### **1. USER QUERY PROCESSING**

The process begins when a user initiates a session and submits a query. The chatbot:

Captures the input:

It identifies the user's query, extracting the key elements such as the main topic and specific details.

• Prepares the query:

This initial step ensures that the user's intent is preserved, even if the input is `vague, informal, or unstructured.

• This step sets the stage for deeperprocessing, ensuring the chatbot aligns with the user's needs right from the start.

### 2. QUERY REFINEMENT

After receiving the user input, the chatbot refines the query for clarity and better context. This includes:

### • Standardizing the input:

If the query is ambiguous or incomplete, the chatbot makes necessary adjustments, ensuring the query is actionable.

• Improving context:

If prior information is available, the chatbot incorporates it to enhance the current query. This step ensures that the chatbot processes the most relevant version of the query.

For example, if a user asks, "Tell me the revenue," the chatbot refines this by adding context, such as, "Tell me the revenue for 2024."

### **3. QUERY CLASSIFICATION**

Next, the chatbot classifies the query into two categories:

### • General Queries:

These are informational requests where the chatbot simply fetches data or knowledge from an API or a database, such as asking for a definition or general insight.

### • Calculative Queries:

These involve data-related computations, like asking for averages, totals, or specific analyses. The chatbot identifies such queries and prepares them for more complex data handling.

This classification ensures the chatbot uses the right approach for each type of query, optimizing its response mechanism.

### 4. DATA RETRIEVAL AND PROCESSING

Once classified, the chatbot retrieves the necessary information:

### • For General Queries:

- \* The chatbot fetches answers directly from external knowledge sources or APIs.
- \* This could be anything from a factual answer to a predefined explanation.

### • For Calculative Queries:

- \* The chatbot identifies the correct dataset, table, or columns that contain the necessary data.
- \* It then generates and executes a tailored SQL query or data processing command to retrieve the results.
- \* The data is organized and formatted in a way that is directly relevant to the user's request.

This separation ensures that whether the query is simple or complex, the chatbot can handle it effectively and retrieve the most accurate data.



### 5. MEMORY STORAGE AND RETRIEVAL

The chatbot excels at maintaining context across multiple interactions:

- **Memory management** allows the chatbotto remember important details from prior conversations, such as specific data points, user preferences, or ongoing discussions.
- This retained context ensures continuity, allowing the chatbot to respond to follow-up questions or adjust answers based on past interactions.
- For example, if a user initially asks for general sales data and then follows up asking for a breakdown by region, the chatbot uses its memory to remember the first query and refine its response accordingly.

### 6. VISUALIZATION AND ANALYSIS

Once the data is retrieved, the chatbot turns it into meaningful insights:

### • Data visualizations:

The chatbot converts raw data into charts, graphs, or tables that are easy to interpret. This helps users understand trends, distributions, and comparisons more clearly.

• These visualizations may include pie charts, line graphs, or bar charts, depending on the data's nature and the user's needs.

For example, the chatbot may generate a pie chart to show sales distribution across regions or a line graph to track revenue growth over time.

### 7. RECOMMENDATIONS AND INSIGHTS

Based on the conversation history and the data retrieved, the chatbot offers tailored recommendations:

### Data-Driven Suggestions:

The chatbot analyzes the retrieved data to suggest actions or insights that might be useful to the user. For instance, if the user asks for the average sales and sees that certain regions are underperforming, the chatbot might suggest strategies to improve sales in those regions.

### • Personalized Recommendations:

As the chatbot interacts with the user, it learns from historical queries and provides personalized insights based on past behavior. This could include suggesting relevant data analyses or optimizing the user's next steps based on previous patterns.

For example, if a user regularly queries sales performance, the chatbot might recommend creating a regular performance report or suggest exploring deeper into underperforming areas.

### 3. Feature Breakdown

### **1. CONTEXT AND MEMORY MANAGEMENT**

The chatbot incorporates robust context and memory management capabilities to ensure seamless and intuitive interactions. These features enable it to provide accurate responses while maintaining a natural conversational flow.

### 1. Storing and Retrieving User Interactions:

The chatbot employs an in-memory history mechanism to store and retrieve user interactions during a session:

### • Session-Based Memory:

Each user's session is assigned a unique identifier. This ensures that the history of interactions is isolated and tailored to the individual user.

### • Dynamic Message Storage:

The chatbot maintains a rolling history of up to 12 messages to optimize memory usage while preserving recent context. Older messages are automatically discarded as new ones are added. \* Example: If a user discusses sales figures and later asks for quarterly performance, the chatbot references the recent sales discussion to provide relevant insights.

### • Efficient User Management:

- \* The chatbot dynamically creates memory sessions for new users.
- \* Users can be removed from the memory store when their sessions are no longer active, ensuring efficient resource utilization.

### 2. Enhancing User Inputs with Contextual Memory

The chatbot uses stored memory to refine and enhance user queries, ensuring precision and clarity:

### • Query Refinement:

- \* If a user query lacks details or contains ambiguous references (e.g., "last quarter's revenue"), the chatbot incorporates context from memory to clarify the request.
- \* Example: If the user previously mentioned a specific region or time period, the chatbot uses this information to complete the query.

### • Handling Ambiguity:

\* When a query includes vague time references like "this month," and no prior context exists, the chatbot replaces these references with the current date or timeframe.



\* Example: A query like "How did we perform this month?" is refined to include the exact date range (e.g., January 2025).

### • Decision Chains:

- \* The chatbot decides whether a query can be answered directly from memory. If not, it refines the query for further processing.
- \* Example: A query about employee performance metrics triggers a memory search for relevant data. If unavailable, the chatbot prepares the query for SQL generation.

### 3. Dynamic Adaptation During Interactions

The chatbot adapts its responses dynamically by:

### • Removing Redundant Messages:

\* If the last two messages represent a complete interaction (e.g., a user query followed by an AI response), they can be cleared to reduce memory clutter.

### • Combined Chains for Refinement and Memory:

- \* A combination of refinement and decision chains ensures that each query is processed with maximum relevance to previous interactions.
- \* Example: When a user asks a follow-up question, the chatbot determines whether it can use existing memory or requires query refinement.

### **EXAMPLE IN ACTION:**

### Scenario:

A user starts with the query, "What were the sales trends for last year?" and follows up with, "How does this compare to the current quarter?"

### **Process:**

### • 1. Storing the First Query:

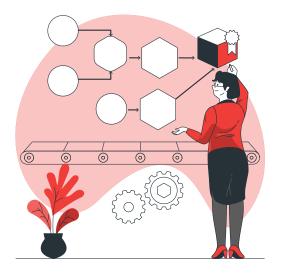
\* The chatbot stores the user's first query and its response in memory.

### • Refining the Second Query:

\* When the user asks about comparisons, the chatbot uses stored context to enhance the query: "Compare the sales trends of 2024 to the first quarter of 2025."

### • Providing a Relevant Response:

\* The chatbot retrieves data or refines it further if required, ensuring continuity and precision.



### 2. DYNAMIC QUERY PROCESSING

The chatbot employs a sophisticated approach to query processing, dynamically adapting its handling based on the type of user query. This ensures accurate responses, whether the query seeks general information or involves complex data-driven calculations.

### 1. General Queries

For general informational requests, the chatbot processes the query efficiently without interacting with databases:

### • Query Classification:

- \* The chatbot identifies general queries as those that request broad information or conceptual knowledge.
- \* Example: "What does ROI mean?" is classified as a general query.

### • Fetching Results:

- These queries are processed by fetching responses from external APIs or knowledge bases.
- \* The chatbot retrieves concise and accurate answers directly and responds to the user
- \* This streamlined approach ensures quick responses to general questions without additional computational overhead.

### 2. Calculative Queries

Calculative queries require a deeper level of processing to fetch specific data or perform detailed analyses. The workflow includes:

### • Classification

- \* These queries are identified as requiring structured data from a database. Examples include:
  - » "What is the total revenue for Q1 2024?"
  - » "Show the average sales per region."

### • Dynamic SQL Query Generation:

- \* The chatbot determines the relevant tables and columns based on the query content.
- \* It generates an SQL query tailored to the user's intent, ensuring all necessary filters, groupings, and conditions are applied.

### Example SQL Query:

SELECT region, AVG(sales) AS average\_sales FROM sales\_data WHERE date BETWEEN '2024-01-01' AND '2024-03-31' GROUP BY region;

### • Query Execution and DataFrame Creation:

The chatbot executes the generated SQL query and retrieves the data in a tabular format, storing it in a DataFrame for further processing.

### • Handling Errors:

\* If an SQL query fails (e.g., due to syntax or logic errors), the chatbot analyzes the error message and automatically refines the query. It retries execution until the issue is resolved or the maximum retry limit is reached.

### 3. Displaying Results

Once the query execution is complete, the chatbot focuses on presenting the results:

#### • Response Generation:

- \* The retrieved data is processed into a userfriendly format using a response chain.
- \* This chain takes the user's question, the SQL query, and the DataFrame as inputs to craft a detailed, conversational response.

### \* Formatting:

\* Responses adhere to strict formatting rules to ensure clarity and professionalism:

» Dates are displayed in standard formats (e.g., "July 2023" or "2024-01-15").
» Currency values include appropriate symbols and are formatted with commas and two decimal places (e.g., \$36,614.58). » Percentages and numeric data are presented with precision, ensuring readability.

#### 4. Handling Large DataFrames:

\* For large datasets, only the first 50 entries are displayed, with a note indicating the total number of rows.

### WORKFLOW EXAMPLE:

### Scenario:

A user asks, "What is the total sales for Q1 2024?"

### Classification

\* The query is classified as calculative.

### • SQL Query Generation:

The chatbot generates the following query:

SELECT SUM(sales) AS total\_sales FROM sales\_data WHERE

### • Query Execution:

\* The query is executed, and the result is stored in a DataFrame.

### • Response Generation:

The chatbot creates a response: Total sales for Q1 2024: \$1,254,762.00

If the dataset is large, a note indicates that only a subset is displayed.

This dynamic query processing approach allows the chatbot to adapt seamlessly to diverse user needs, combining efficient data handling with clear, actionable insights.



### **3. SQL QUERY GENERATION**

The chatbot leverages an advanced system for SQL query generation, enabling it to transform user queries into precise, executable SQL statements. This process ensures accurate data retrieval tailored to user requirements. Here's a detailed breakdown of the SQL query generation process:

### 1. Automatically Generating SQL Queries

The SQL generation process is designed to interpret user intent and dynamically create structured queries:

### • Table and Column Selection:

\* The chatbot first identifies the most relevant database table and columns based on the user's query. This is done by:

 » Analyzing embeddings to match the query with the appropriate columns.
 » Prioritizing specific tables for particular contexts (e.g., benchmarks or savings opportunities).

» Example: A query like "What is the average sales for 2024?" maps to the sales\_data table and the sales column.

### • Query Structuring:

\* SQL queries are dynamically built to ensure all required filters, aggregations, and groupings are included.

### Example Query:

SELECT region, AVG(sales) AS average\_sales FROM sales\_data WHERE year = 2024 GROUP BY region;

### 2. Ensuring SQL Accuracy

- Handling Complex Queries:
  - \* For queries involving specific metrics (e.g., percentile calculations or benchmarks), the chatbot adjusts the query structure to meet the requirements.
  - \* Additional instructions for grouping, filtering, or handling benchmarks are incorporated as needed.

### • Automatic Error Correction:

- \* If an error occurs during query execution (e.g., syntax or logic issues), the chatbot:
  - » Analyzes the error message.
  - » Refines and corrects the SQL query to

resolve the issue.

\* Example: Correcting missing GROUP BY clauses or invalid column references.

### 3. Executing SQL Queries

Once the SQL query is generated:

### • Query Execution:

- \* The chatbot executes the query on the relevant database and retrieves the results.
- \* Data is returned as a structured DataFrame, ready for further processing or display.

### • Error Handling:

- \* The chatbot retries the query with corrections if errors are detected.
- \* A maximum of three retries ensures robust error resolution.

#### 4. Presenting Results

After the query execution:

#### • Formatting Results:

- \* The retrieved data is prepared for user consumption, ensuring clarity and usability.
- \* Numeric values are formatted for readability (e.g., adding commas for large numbers).

### • Customizing Outputs:

- \* For large datasets, only the first 50 rows are displayed, with a note indicating the total data size.
- \* Responses are tailored to the user's context, ensuring relevance without overwhelming details.

### WORKFLOW EXAMPLE

#### Scenario:

A user asks, "What is the average cost per case for Q1 2024?"

### • Table and Column Selection:

The chatbot identifies the case\_data table and the cost\_per\_case column.

### • SQL Query Generation:

The chatbot generates the following query:

SELECT AVG(cost\_per\_case) AS average\_cost FROM case\_data WHERE date BETWEEN '2024-01-01' AND '2024-03-31';

### 5. Query Execution:

\* The query is executed, and the results are stored in a DataFrame.

### 6. Result Presentation:

\* The chatbot displays: "The average cost per case for Q1 2024 is \$12,345.67."

This SQL query generation system ensures that user queries are efficiently translated into actionable data, enabling seamless and accurate data analysis.

### 4. DATA VISUALIZATION

Once the data is retrieved, the chatbot turns it into Data visualization is a core feature of the chatbot, transforming raw query results into intuitive, interactive charts and graphs. This feature enhances user understanding by presenting complex data in an easily interpretable format. Below is a detailed breakdown of the process:

### 1. Transforming Query Results into Interactive Charts

### • Chart Selection:

- Based on the user's query, the chatbot dynamically selects suitable chart types using criteria such as:
  - » The structure of the query result (e.g.,
  - presence of numeric and categorical data). » The nature of the data insights needed
  - (e.g., trends, comparisons, or distributions).
- Example:
  - A query like "What are the monthly sales trends for 2024?" results in selecting a line chart to depict trends over time.

### • Validation:

- \* The chatbot validates the query results (DataFrame) to ensure they meet minimum requirements for charting:
  - » At least two rows of data.
  - » Both numeric and categorical columns, depending on the chart type.

### 2. Generating Chart Configurations

The chatbot uses advanced techniques to generate chart configurations that match the data structure and user intent:

### • Automated Chart Configuration:

- \* The chatbot generates chart configurations in a JSON format suitable for rendering in visualization libraries such as Highcharts.
- \* These configurations include:

- » Chart type (e.g., column, bar, line, pie, scatter).
- » Axis titles and labels.
- » Data series definitions.
- » Customizations like colors, tooltips, and data labels.

### • Dynamic Guidelines:

 The chatbot incorporates dynamic guidelines for each chart type to ensure optimal representation:

- » Line Charts: Highlight trends over time.
- » Bar Charts: Compare values
- across categories.
- » Pie Charts: Show part-to-
- whole relationships.

**Scatter and Bubble Charts:** Explore relationships between multiple variables.

### **Example Configuration:**

### 3. Supporting Analytical Insights

### • Multiple Chart Types:

\* The chatbot supports various chart types, including:

- » Column and Bar Charts: Compare
- categories or time periods.
- » Line and Area Charts: Visualize trends or cumulative totals.
- » **Pie Charts:** Illustrate proportions and distributions.
- » **Scatter and Bubble Charts:** Highlight correlations and relationships.
- Multi-Chart Support:
  - \* For comprehensive analyses, the chatbot can generate multiple chart types for the same dataset, offering different perspectives.

### 4. Execution Workflow

### • Chart Recommendation:

\* The chatbot recommends suitable charts

by analyzing the query, SQL result, and DataFrame structure.

\* Example:

» A query about product-wise revenue generates a bar chart to compare revenues across products.

### • Chart Generation:

- \* The chatbot dynamically generates the chart configurations and prepares them for rendering.
- \* If multiple charts are possible, the chatbot ranks them based on relevance.

### • Result Presentation:

\* Users receive interactive charts, making data insights actionable and engaging.

### **EXAMPLE WORKFLOW**

### Scenario:

A user asks, "Show sales distribution across regions for 2024."

### • Data Preparation:

The chatbot retrieves the data and validates its structure.

### • Chart Selection:

Based on the query, a column chart is selected to display sales by region.

### • Chart Configuration:

```
The chatbot generates a configuration like:
{
    "chart": { "type": "column" },
    "title": { "text": "Sales by Region (2024)" },
```

"xAxis": { "categories": ["Region A", "Region B", "Region C"] },

```
"yAxis": { "title": { "text": "Sales ($)" } },
```

"series": [ { "name": "Sales", "data": [5000, 7000, 6000], "color": "#4287f5" }

```
]
```

```
}
```

### • Result Delivery:

\* The chart is rendered and displayed to the user for insights.

This data visualization system transforms raw data into meaningful graphical representations, making insights accessible, actionable, and visually engaging for users.

### **5. RECOMMENDATION SYSTEM**

The chatbot's recommendation system is a sophisticated feature designed to provide actionable, data-driven suggestions tailored to the user's role, query, and data context. By combining advanced analysis with dynamic role classification, it ensures that recommendations are both relevant and impactful.

### 1. Tailored Role-Based Recommendations

### • Role Classification:

- \* The chatbot identifies the user's role (e.g., Executive Leadership, Operational Management) and responsibilities based on their input.
- \* If the user's role is unspecified, a general management context is assumed.
- \* Example: A role such as "Chief Marketing Officer" might trigger responsibilities around strategic marketing insights and campaign performance.

### • Dynamic Context Building:

Role-specific contexts are dynamically generated to ensure recommendations align with the user's responsibilities.

Example Context:

- Management Level: Executive Leadership

- Role Responsibilities: Responsible for overseeing high-level strategic operations, optimizing processes, and ensuring alignment with organizational goals.

### 2. Data-Driven Insights

The recommendation system ensures that every suggestion is rooted in the data provided:



### Thorough Data Analysis:

- \* The chatbot analyzes the DataFrame to identify patterns, trends, anomalies, and risks.
- \* Example: If a dataset shows declining sales in specific regions, the chatbot may recommend reallocating resources or targeting marketing campaigns.

### • Explicit Data Linking:

\* Recommendations are directly tied to insights from the data to ensure relevance & accuracy.

### 3. Aligning Recommendations with User Queries

The chatbot tailors its recommendations by combining:

### • User Query Context:

\* Understanding the specific question or concern, such as "How can we improve revenue in Q1?"

### • Data Context:

\* Using the provided dataset to address the question with actionable insights.

### • Role-Specific Relevance:

- \* Filtering suggestions based on the user's responsibilities. For instance:
  - » A CFO might receive suggestions about cost optimizations & budget reallocations.
     » A Sales Manager might see recommendations on boosting sales performance in specific regions.

### 4. Handling Large DataFrames

### • Display Notes:

\* For large datasets, the chatbot processes and presents only the top 50 rows, while clearly indicating the total data size.



### • Scalability:

 \* The system ensures that recommendations remain meaningful, even when working with extensive datasets.

### EXAMPLE WORKFLOW

### Scenario:

\* A Sales Manager asks, "How can I improve revenue performance in underperforming regions?"

### • Role Classification:

\* The chatbot identifies the user as Mid-Level Management with responsibilities for sales growth.

### • Data Analysis:

\* The chatbot analyzes the dataset to pinpoint underperforming regions.

### • Recommendation Generation:

- The chatbot provides actionable suggestions, such as:
  - » "Focus on increasing sales efforts in Region A, which has a 20% lower revenue than the regional average."
  - » "Consider targeted marketing campaigns for Region B to capitalize on high customer interest."

### • User-Friendly Presentation:

\* The recommendations are presented in a professional and engaging tone, ensuring clarity and actionable guidance.

### 5. Key Features of the Recommendation System

- Flexibility:
  - \* Adapts recommendations based on diverse user roles and data contexts.

### • Precision:

Ensures that every suggestion is explicitly linked to data insights, avoiding generic or irrelevant advice.

### • Scalability:

\* Handles large datasets while maintaining the relevance and depth of recommendations.

This recommendation system empowers users with precise, actionable insights, enhancing decision-making across various roles and organizational levels. It exemplifies how advanced AI can deliver personalized, data-driven support in complex business environments.

## 4. Conclusion

The chatbot described in this document represents a comprehensive, data-driven solution that streamlines user interactions with complex information systems. By integrating advanced conversational AI, memory management, dynamic SQL query generation, and interactive data visualizations, it empowers users to quickly obtain the insights they need. Below are the key takeaways and overarching benefits of this chatbot:

### **1. ROBUST QUERY HANDLING & REFINEMENT**

### **Intent Preservation:**

The chatbot captures user queries—whether informal, vague, or highly specific—and refines them to maintain context and clarity.

### **Contextual Continuity:**

Through memory management, user preferences and past queries inform future interactions, ensuring consistent and relevant responses.

### 2. ADAPTIVE DATA PROCESSING

### **Flexible Query Classification:**

By distinguishing between general (informational) and calculative (data-driven) queries, the chatbot intelligently applies the most efficient response strategies.

### **Dynamic SQL Generation:**

Calculative queries are transformed into SQL commands, automatically retrieving precise data from the appropriate tables and columns.

### 3. MEMORY AND CONTEXT MANAGEMENT

### Session-Based Memory:

Each user's conversation is tracked with a unique session identifier, allowing the chatbot to "remember" previous questions and answers.

### **Ambiguity Resolution:**

When questions lack specifics—like time ranges or regions—the chatbot leverages stored memory or default timeframes to refine the queries.

#### 4. ACTIONABLE DATA VISUALIZATION Interactive Charts and Graphs:

Raw data is converted into line, bar, pie, or scatter plots, among others, enabling users to quickly grasp trends and comparisons.

### Auto-Validation and Formatting:

Data frames are validated before charting, ensuring that visualizations are meaningful and clear.

### 5. PERSONALIZED RECOMMENDATIONS

### **Role-Based Suggestions:**

By identifying the user's role (e.g., Executive

Leadership, Sales Manager), the chatbot provides tailored recommendations that align with strategic or operational objectives.

### Data-Driven Insights:

Recommendations are generated from thorough analyses of retrieved datasets, pinpointing anomalies, highlighting opportunities, and suggesting improvements.

### 6. SCALABLE AND FUTURE-READY ARCHITECTURE

### In-Memory Session Handling:

Scales effectively without losing conversation context, as messages are managed within defined limits.

### **Error Correction Mechanisms:**

SQL errors are automatically detected, refined, and retried, reducing manual intervention and ensuring continuous reliability.

### Integration Capability:

The system can seamlessly integrate with various data sources (including those on Amazon Bedrock), making it adaptable to diverse organizational setups and growth.

### **OVERALL IMPACT**

### **Efficiency Gains:**

Users save time on data retrieval and analysis, as the chatbot automatically refines queries and fetches only relevant information.

### **Enhanced Decision-Making:**

By combining accurate data insights with rolebased recommendations, the system helps decision-makers act swiftly and effectively.

### **User-Friendly Experience:**

Even non-technical stakeholders can explore complex data, visualize trends, and draw conclusions without specialized skills.

### Versatile Implementation:

From business analytics to research-oriented tasks, the chatbot's modular design allows it to cater to a wide range of industries and user needs.

Through a fusion of AI-driven language capabilities and robust data handling, this chatbot transcends traditional query-response models. It not only answers user questions but also serves as a strategic companion—facilitating intuitive data exploration, offering informed recommendations, and supporting seamless collaboration across various business functions.

### SUPPLYCOPIA:

At SupplyCopia, we're transforming the healthcare supply chain for providers and suppliers. Our mission is to enable impactful, strategic changes through innovative technology, reducing costs for providers and creating new revenue opportunities for suppliers. Our hybrid control tower combines your data with our advanced software and the intelligent agent Ask the BEE, built on ChatGPT-40 infrastructure. This AI-first, cloud-based solution addresses key challenges like interoperability, data